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Nonprofit Organizations



In today's economic environment, nonprofit organizations must be professional and innovative in their business management practices in order to fulfill their missions.

We know from experience the challenges that confront today's nonprofit organizations because many of our managers and directors have served on nonprofit boards. We become deeply knowledgeable about each organization in order to make financial, accounting, and practical recommendations to enhance the effectiveness of its operation and its mission.

OUR CLIENTS:

- Independent Schools
- Human Services Agencies
- Arts & Culture Organizations
- Religious Institutions
- Membership Associations

SERVICES AND EXPERTISE:

- Financial statement audits
- Tax compliance and planning, including preparation of federal Form 990 and state tax returns
- Management advisory services
- Financial and strategic planning
- Employee benefit plan consulting, design and implementation
- Budget consulting
- Internal control assessments





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