



GT REILLY & COMPANY

CPAs and Advisors

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Financial Institutions

GT Reilly & Company serves financial institutions throughout southern New England.

Our bank and credit union clients serve the same customers we do – businesses, nonprofits and individuals who live and work in New England. So we understand the opportunities and challenges our financial institution clients face in serving the same dynamic markets we serve.

"GT Reilly has always done excellent work and the team is very accessible to help with issues that arise throughout the year."

- James Dunphy, President, South Shore Bank

OUR CLIENTS:

- ◆ Community Banks
- ◆ Credit Unions
- ◆ Credit Union Service Organizations (CUSOs)
- ◆ Mortgage Companies and Brokers
- ◆ Retail Finance Companies

SERVICES & EXPERTISE:

- ◆ Financial statement audits
- ◆ Tax compliance and planning
- ◆ BSA/OFAC validations
- ◆ ACH audits
- ◆ Forensic/fraud investigations
- ◆ Real estate cost segregation studies
- ◆ Regulatory issues consulting
- ◆ Merger & acquisition assistance
- ◆ BOLI, COLI and SERP programs
- ◆ Employee benefit plan services



SPEAK
WITH A
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